



**MOUNT
KELLY**

Boarding and Day School
Boys and Girls, Aged 3-18

THE MOUNT KELLY FOUNDATION

LEGACY NOTIFICATION FORM

Thank you for considering leaving a legacy to Mount Kelly. Notifying us of your intentions would be helpful, enabling us to plan the future with confidence and, if you so wish, enabling you to join The Mount Kelly Legacy Society. We strongly advise you to consult your solicitor or other professional adviser before making or altering your Will.

Please complete this form in BLOCK CAPITALS and delete where necessary:

Name:

Address:

Postcode:

Telephone:

Email:

Date:

Relationship to School
(and Years as a pupil, if applicable):

Please tick as appropriate:

I intend to remember Mount Kelly in my Will

I have already remembered Mount Kelly in my Will

I would like someone to contact me to discuss my legacy plans

I plan to leave/I have left:

A specific sum of money, (please state how much if you wish but this is at your discretion): £

All of the residue of my estate

A share of the residue of my estate

A specific item, (please state e.g. shares or jewellery):

If you would like to tell us the approximate value of your intended legacy, please state here: £

Donors who notify us of their intention to leave a bequest in their Will are acknowledged and thanked for their generous support and leadership through membership of the Mount Kelly Legacy Society.

I would like to join the Mount Kelly Legacy Society

I wish my bequest to remain anonymous

Return Options

-Print, complete and post to the address below.
-Download form, type in the form, save and email it to alumni@mountkelly.com

This form is CONFIDENTIAL to The Mount Kelly Foundation and is in no way legally binding. Thank you for thinking of Mount Kelly in your Will. We are tremendously grateful to you for supporting the School in such a significant way.

Mount Kelly Development & Alumni Office, Mount Kelly, Parkwood Road, Tavistock, Devon, PL19 0HZ
alumni@mountkelly.com 01822 813107 The Mount Kelly Foundation Registered Charity No. 306716